

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Board of Commissioners (the “**Board**”) of Umatilla County, Oregon (the “**County**”) will hold a public hearing on Wednesday September 17, 2025 at 9:00 a.m., local time, in Room 130 in the Umatilla County Courthouse, 216 SE Fourth Street, Pendleton, Oregon, regarding the proposed issuance by the Colorado Health Facilities Authority (“**COHFA**”) of certain tax-exempt bonds (the “**Bonds**”), in a principal amount not to exceed \$978,895,000 for the benefit of CommonSpirit Health (“**CommonSpirit**”), with up to \$3,500,000 of the proceeds thereof to be used to finance or refinance certain projects located within the County (the “**County Projects**”) that are owned or operated by CommonSpirit, CommonSpirit Oregon (f/k/a Mercy Medical Center, Inc.), St. Anthony Hospital, Centennial Medical Group, and/or their affiliates or subsidiaries (collectively, the “**County Affiliates**”).

The proceeds of the Bonds may be used to (a) finance, refinance, pay, or reimburse the costs of the projects described below for the County Affiliates and additional projects in other jurisdictions (including additional jurisdictions in Oregon, and in Colorado, Arizona, Georgia, Iowa, Kansas, Minnesota, Nebraska, Ohio and Texas (collectively, the “**Other Jurisdictions**”)); (b) refinance all of a portion of (i) (A) a taxable loan that refinanced COHFA’s Revenue Bonds (CommonSpirit Health) Series 2019B-1 and (B) COHFA’s Revenue Bonds (CommonSpirit Health) Series 2019B-2, portions of which financed or refinanced County Projects for the benefit of County Affiliates and additional projects in the Other Jurisdictions and (ii) the Development Authority of Catoosa County Revenue Bonds (CHI Memorial Hospital – Georgia) Series 2025; (c) pay certain expenses incurred in connection with the issuance of the Bonds; and (d) fund a debt service reserve fund for, and/or capitalized interest on, all or any portion of the Bonds.

The County Projects are owned or operated by CommonSpirit or the County Affiliates. The County Projects consist of the financing or refinancing in an amount up to \$3,500,000 of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment at the healthcare facilities (including the related land, parking garages, office buildings, clinics, warehouses and other buildings) located on the St. Anthony Hospital campus, which is bordered generally by St. Anthony Way to the south, SW Perkins Ave to the north, SW 24th to the east, Pendleton-John Day 395 Hwy “Southgate” to the west, and identified by various addresses including, but not limited to 2801 St. Anthony Way & 3001 St. Anthony Way, all in Pendleton, Oregon.

CommonSpirit reserves the right to allocate and reallocate the proceeds of Bonds to any of the locations set forth in this notice (and in the notice of public hearing for the Other Jurisdictions), notwithstanding the dollar amounts set forth herein or therein.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTY OR OF THE STATE OF OREGON.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “**Code**”). Any person who wishes to express an opinion regarding the County Projects, either orally or in writing, will be given the opportunity to do so at the public hearing at the above-stated time and place. Following the public hearing, the Board will be asked to give its approval pursuant to Section 147(f) of the Code, as the applicable elected officials of the governmental unit having within its jurisdiction the above-described County Projects.

UMATILLA COUNTY, OREGON